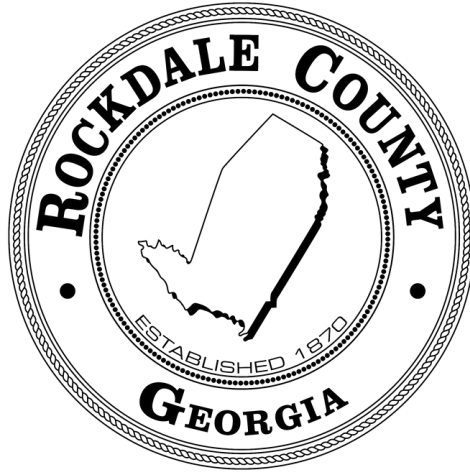




BOARD OF ASSESSORS

2024 Budget Presentation (Including CIP)

FY24 – Budget Requests

Presenter: Executive Director, Will Barkley
Date: July 20, 2023

Presentation Agenda

3-4

- Vision, Mission, & Values
- Opportunities & Challenges

5

- Envision Rockdale: Department Goals & Initiatives FY-24

6-8

- Organizational Charts: Current & Proposed
- Budget Summary

9-10

- Operational Request
- Operational Justification

11

- Personnel Request

12-14

- CIP
- 2024-2028



Vision, Mission & Values

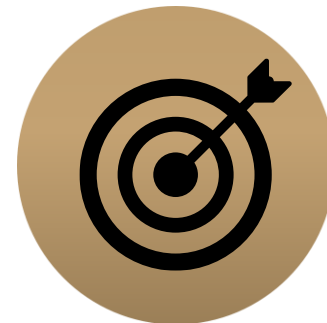
Department Statements

BOARD OF ASSESSORS



o VISION

- To be regarded as a premier office of property assessments that emphasizes fairness while accurately identifying and classifying all taxable properties within the county



o MISSION

- To assure that all properties in Rockdale County are valued equitably and uniformly according to state laws and guidelines while serving our customers with excellence.



o VALUES

- Service – treat customers with respect.
- Fairness – being impartial.
- Integrity – doing the right thing and being open.
- Educate – Making the public aware of the assessment process.

Opportunities & Challenges

SUCSESSES

- *Physically reviewed over 5000 bona fide sales.*
- *60% of Homestead applications were completed on-line.*
- *Appeals Module provided taxpayers the ability to appeal on-line.*

OPPORTUNITIES

- *Create more visibility on Social Media.*
- *Educate/Promote the Assessment process.*
- *Utilize enhanced tools to improve the accuracy & the efficiency of the appraisals.*

CHALLENGES

- *Achieving an acceptable Sales Ratio in a challenging real estate market.*
- *Managing a high volume of appeals.*

FY24 Goals & Initiatives

Department's Envision Rockdale Strategic Plan

Quality of Life

- Enhance Qpublic website to make additional assessment information available so that taxpayers will have the most up to date assessments.

Education & Workforce Development

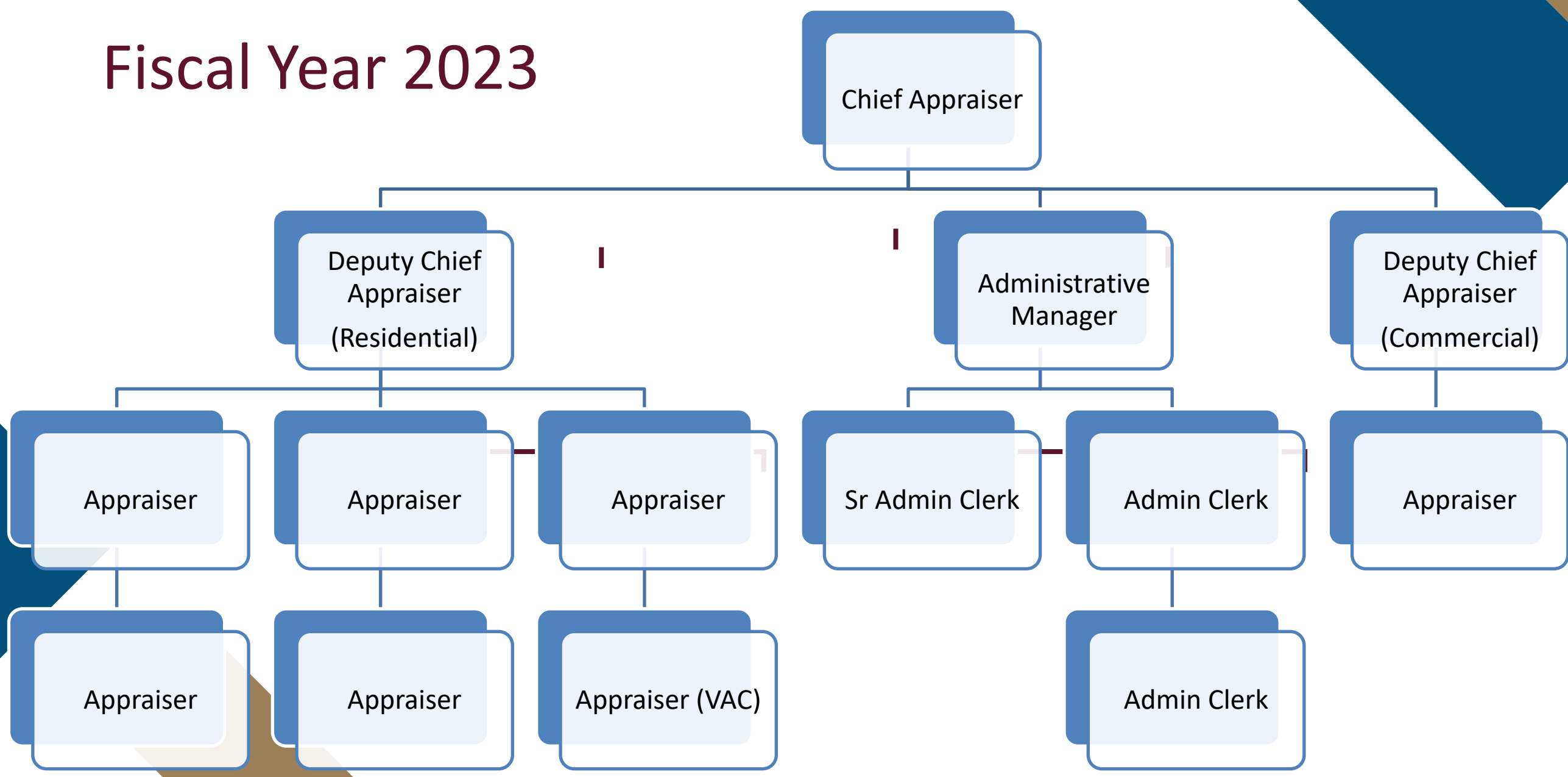
Increase the certification of appraisal staff – this increases the accuracy of property valuations which in terms will manifest into a better overall sales ratio.

Educate Taxpayers – regularly attend HOA meetings as well as other gatherings to present information on the assessment process.

Current Organizational Chart

- BOARD OF ASSESSORS

Fiscal Year 2023



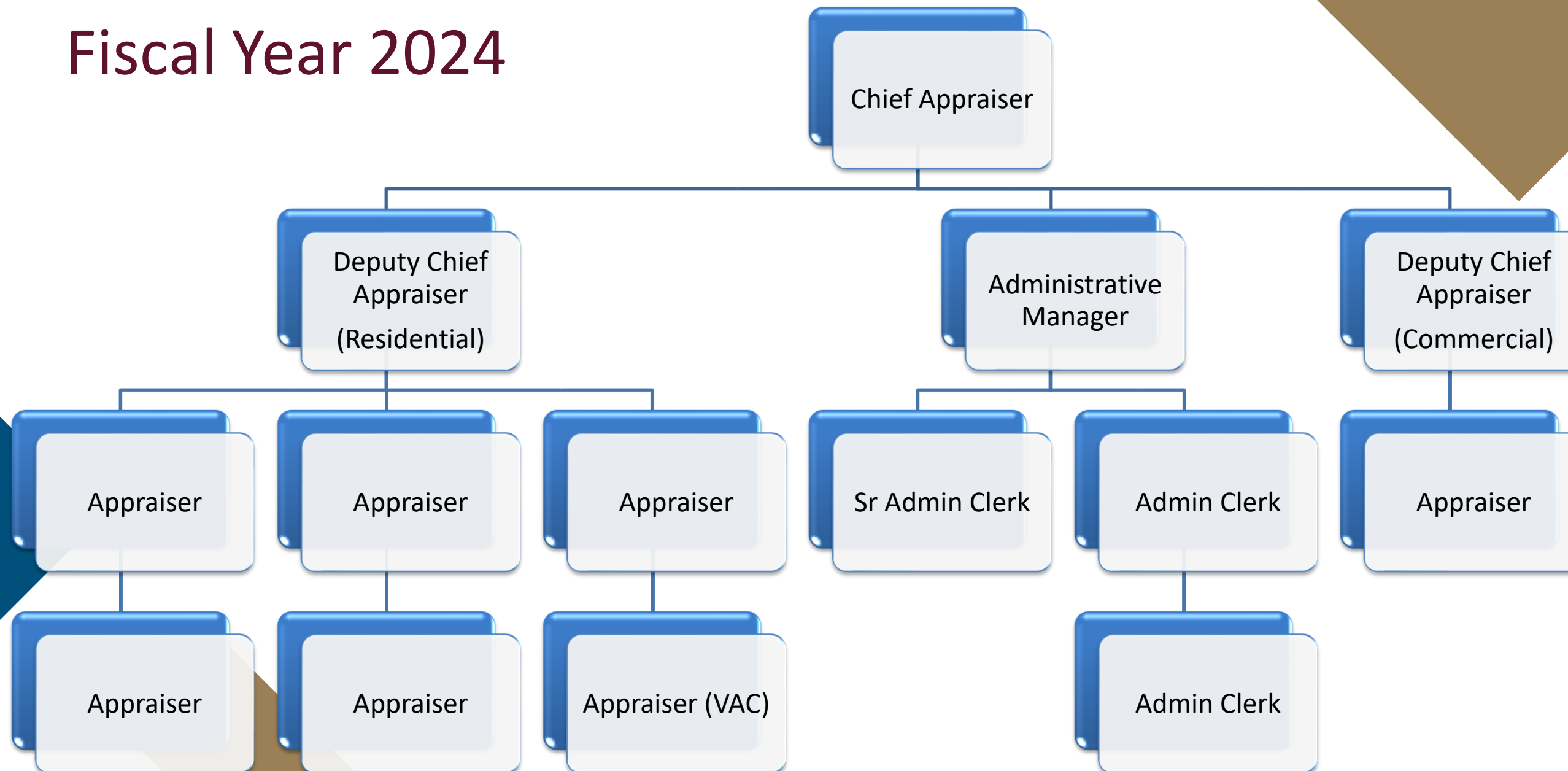
Vacancies

- (1) Appraiser

Proposed Organizational Chart –

BOARD OF ASSESSORS

Fiscal Year 2024



Personnel Changes
. None

Budget Summary

BOARD OF ASSESSORS

*Report Provided by Finance

	Budget FY 2023	Proposed FY 2024	Change
Total Operating Expenses	\$154,791	\$162,264	\$7,473
Total Personnel Services & Benefits	\$939,757	\$1,106,240	\$166,483
Total Est. Budget impact	\$1,094,548	\$1,268,504	\$173,956

Operational Request

BOARD OF ASSESSORS

Vendor	Description	FY23 Budget	FY24 Cost	Amount Change
GAP Group	WinGAP appraisal software	\$2,500	\$3,500	\$1,000
Schneider	qPublic website hosting	\$14,275	\$15,575	\$1,300
Travel & Education	Required training for Appraiser staff	\$17,900	\$22,000	\$4,100
	Total Est. Budget impact			\$6,400

Operational Request Justification

Requests

Gap Group	\$1,000
○ Increase in yearly subscription of appraisal software	
Schneider	\$1,300
○ Increase in the hosting of the Public website	
Travel & Education	\$4,100
○ Required training for entire appraisal staff	

Personnel Request

FY23 Budgeted Department Total- 15

FY24 Requested Additional Personnel – 0

Job Title	Fund	Division	FTE or PT	Head Count	Request Type	Salary +40% Benefits
				Total Est. Budget impact		\$0

New Department Total (w/Request)- 15

I

5 Year CIP 2024-2028



Automotive Equipment

- (2) 2024 Ford Escape \$65,000
 - Replacement for 2008 Ford Ranger, 58k miles
 - Replacement for 2008 Ford Ranger, 57k miles
- 2025 Ford Escape \$32,500
 - Additional appraiser staff

Department name

5 Year CIP Request summary

Rockdale County						
Five Year Capital Improvement Plan						
Fiscal Year 2024-2028						
BOARD OF ASSESSORS						
Category	2024	2025	2026	2027	2028	Five Year Total
Automotive Equipment	\$ 65,000.00	\$ 32,500.00	\$ -	\$ -	\$ -	\$ 97,500.00
Technology Programs & Improvements		\$ -	\$ -	\$ -	\$ -	\$ -
Construction & Heavy Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Building Improvements/Renovations/Expansions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
New Buildings	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Infrastructure Improvements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTALS	\$ 65,000.00	\$ 32,500.00	\$ -	\$ -	\$ -	\$ 97,500.00



Thank you

