ROCKDALE COUNTY, GEORGIA

110,00,000
PUBLIC FACILITIES AUTHORITY
REVENUE BONDS, SERIES 2024

PFA MEETING

SEPTEMBER 2025

TerminusMunicipalAdvisors LLC

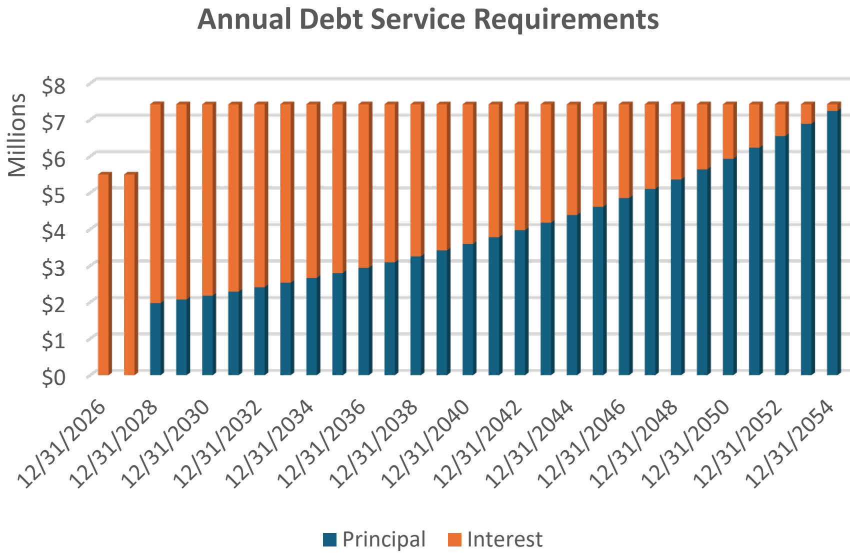
Table of Contents

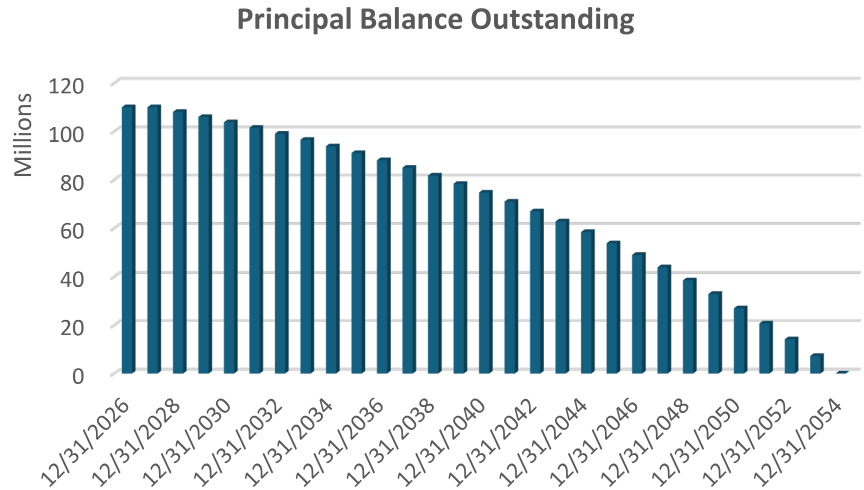
TRANSACTION RECAP

Issue Description:	Rockdale County Public Facilities Authority Revenue Bonds, Series 2024 (Tax-Exempt)
Issuer:	Rockdale County Public Facilities Authority (the "Authority")
Obligor:	Rockdale County (the "County")
Rating:	Moody's "Aa2"
Par Amount:	$110,000,000
Net Proceeds:	Project Fund, Costs of Issuance
Delivery Date:	April 17, 2024
Interest Payment Dates:	January 1/ July 1
First Interest Payment:	July 1, 2024
First Principal Payment:	January 1, 2028
Security:	The Bonds will be special limited obligation of the Authority, secured and payable from amounts to be paid to the Authority under an Intergovernmental Contract (the "Contract") between the County and Authority. Under the Contract the County will agree to make Contract Payments to the Authority in amounts sufficient to enable the Authority to pay the principal and interest on the Bonds when due.
Capitalized Interest:	**None**
Optional Redemption:	January 1, 2034 – par call
Structure:	Level Debt
Final Maturity:	January 1, 2054

BOND SUMMARY STATISTICS

Public Facilities Authority Bonds, Series 2024 Highlighted Bond Statistics			
Original Principal Amount	$ 110,000,000	Call Provisions	1/1/2034
Par Amount Outstanding	$ 110,000,000	Structure	Fixed
Total Remaining Debt Service	$ 211,452,500	Tax Status	Tax-Exempt
Maximum Annual Debt Service	$ 7,426,125	Interest Payment Dates	Jan 1/ Jul 1
Average Annual Debt Service	$ 7,419,386	Final Maturity	1/1/2054
Total Remaining Interest	$ 101,452,500	Credit Enhancement	No
Average Coupon	5.00%	Debt Service Reserve Fund	No
Arbitrage Yield	3.64%	Call Price	Par





- As of September 3, 2025

OUTSTANDING DEBT SERVICE

PFA Annual Debt Service Requirements

Fiscal Year Ending	Principal	Coupon	Interest	Debt Service
12/31/2026	-	-	5,500,000	5,500,000
12/31/2027	-	-	5,500,000	5,500,000
12/31/2028	1,975,000	5.00%	5,450,625	7,425,625
12/31/2029	2,075,000	5.00%	5,349,375	7,424,375
12/31/2030	2,180,000	5.00%	5,243,000	7,423,000
12/31/2031	2,290,000	5.00%	5,131,250	7,421,250
12/31/2032	2,410,000	5.00%	5,013,750	7,423,750
12/31/2033	2,535,000	5.00%	4,890,125	7,425,125
12/31/2034	2,665,000	5.00%	4,760,125	7,425,125
12/31/2035	2,800,000	5.00%	4,623,500	7,423,500
12/31/2036	2,945,000	5.00%	4,479,875	7,424,875
12/31/2037	3,095,000	5.00%	4,328,875	7,423,875
12/31/2038	3,255,000	5.00%	4,170,125	7,425,125
12/31/2039	3,420,000	5.00%	4,003,250	7,423,250
12/31/2040	3,595,000	5.00%	3,827,875	7,422,875
12/31/2041	3,780,000	5.00%	3,643,500	7,423,500
12/31/2042	3,975,000	5.00%	3,449,625	7,424,625
12/31/2043	4,180,000	5.00%	3,245,750	7,425,750
12/31/2044	4,390,000	5.00%	3,031,500	7,421,500
12/31/2045	4,615,000	5.00%	2,806,375	7,421,375
12/31/2046	4,855,000	5.00%	2,569,625	7,424,625
12/31/2047	5,105,000	5.00%	2,320,625	7,425,625
12/31/2048	5,365,000	5.00%	2,058,875	7,423,875
12/31/2049	5,640,000	5.00%	1,783,750	7,423,750
12/31/2050	5,930,000	5.00%	1,494,500	7,424,500
12/31/2051	6,235,000	5.00%	1,190,375	7,425,375
12/31/2052	6,555,000	5.00%	870,625	7,425,625
12/31/2053	6,890,000	5.00%	534,500	7,424,500
12/31/2054	7,245,000	5.00%	181,125	7,426,125
Totals	**$ 110,000,000**		**$ 101,452,500**	**$ 211,452,500**

FINANCIAL UPDATE

- Total interest paid on bonds

$6,630,555.56

- Total principal paid on bonds

$0

- Total project expenditures

$41,430,511.59

- Total interest earned on funds

$5,603,363.04

- Total funds available

$93,094,010.54

NEW ISSUE – BOOK ENTRY ONLY

RATING:
Moody's: "Aa2"
(See "Rating" herein)

In the opinion of Bond Counsel, subject to the limitations and conditions described herein, interest on the Series 2024 Bonds is exempt from present State of Georgia income taxation, is excludable from gross income for federal income tax purposes and is not an item of tax preference for purposes of the federal alternative minimum tax imposed on individuals; however, such interest is taken into account in determining the annual adjusted financial statement income of certain corporations for the purpose of computing the alternative minimum tax imposed on corporations. See "LEGAL MATTERS – Tax Exemption" herein.

$110,000,000
ROCKDALE COUNTY PUBLIC FACILITIES AUTHORITY
REVENUE BONDS, SERIES 2024

Dated: Date of Issuance **Due:** January 1, as shown on the inside cover

The Rockdale County Public Facilities Authority (the "Authority"), a public body corporate and politic of the State of Georgia, is issuing its Revenue Bonds, Series 2024 (the "Series 2024 Bonds") for the purpose of (a) paying a portion of the costs of acquiring, constructing and equipping a judicial and administration complex (the "Project") for the benefit of Rockdale County, Georgia (the "County") and (b) paying the costs of issuing the Series 2024 Bonds. See "FINANCING PLAN" herein.

The Series 2024 Bonds are special limited obligations of the Authority payable solely from amounts paid to the Authority pursuant to an Intergovernmental Contract, dated as of April 1, 2024 (the "Contract"), between the Authority and the County. Under the Contract, the Authority will agree to, among other things, (a) issue the Series 2024 Bonds and (b) sell the Project to the County, and the County will agree to, among other things, (a) buy the Project from the Authority, (b) acquire, construct, equip and operate the Project, (c) pay the Authority amounts sufficient to enable the Authority to pay the principal of, redemption premium (if any) and interest on the Series 2024 Bonds and any additional bonds hereafter issued as the same become due (the "Contract Payments") and (d) levy an annual ad valorem property tax, unlimited as to rate or amount, on all property in the County subject to such tax in order to make such Contract Payments. See "SECURITY AND SOURCES OF PAYMENT FOR THE SERIES 2024 BONDS" herein.

Interest on the Series 2024 Bonds is payable semiannually on January 1 and July 1 of each year (each such date, an "Interest Payment Date"), commencing July 1, 2024, by U.S. Bank Trust Company, National Association, as Paying Agent and Bond Registrar. The Series 2024 Bonds bear interest from the Interest Payment Date next preceding their date of authentication, except as provided herein. See "THE SERIES 2024 BONDS – Description" herein. The Series 2024 Bonds are subject to optional and mandatory sinking fund redemption prior to maturity as described herein. See "THE SERIES 2024 BONDS – Redemption" herein.

The Series 2024 Bonds will be issued in book-entry form and will be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York (the "Securities Depository"). The Securities Depository will act as securities depository for the Series 2024 Bonds. Purchases will be made only through the Participants (as herein defined) in the Securities Depository, and no physical delivery of the Series 2024 Bonds will be made to Beneficial Owners (as herein defined). Payment of principal of and interest on the Series 2024 Bonds will be made to Beneficial Owners by the Securities Depository through its Participants. Registrations of transfers and exchanges shall be made in accordance with the rules of the Securities Depository. See "THE SERIES 2024 BONDS – Book-Entry Only System" herein.

THIS COVER PAGE CONTAINS CERTAIN INFORMATION FOR QUICK REFERENCE ONLY. IT IS NOT A SUMMARY OF THIS ISSUE. INVESTORS MUST READ THE ENTIRE OFFICIAL STATEMENT TO OBTAIN INFORMATION ESSENTIAL TO MAKING AN INFORMED INVESTMENT DECISION.

The Series 2024 Bonds are offered when, as and if issued by the Authority and accepted by the Underwriters, subject to prior sale, to withdrawal or modification of the offer without notice and the approval of legality by Murray Barnes Finister LLP, Atlanta, Georgia, as Bond Counsel and Disclosure Counsel to the County. Certain legal matters will be passed upon for the Authority by M. Qader A. Baig & Associates, LLC, Conyers, Georgia and Denmark Ashby LLC, Atlanta, Georgia, for the County by M. Qader A. Baig & Associates, LLC, Conyers, Georgia, and for the Underwriters by Arnall Golden Gregory LLP, Atlanta, Georgia and McGuireWoods LLP, Atlanta, Georgia. Terminus Municipal Advisors, LLC is acting as the County's financial advisor. It is expected that the Series 2024 Bonds will be available for delivery through DTC on or about April 17, 2024.

J.P. MORGAN STIFEL

Dated: March 26, 2024

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